



Broker Doc Request Concord Branch

Phone: 888-708-2713
Fax: 888-708-2714
Email doc request to:
Docs.concord@pcmloan.com

1390 WillowPass Rd #560
Concord, Ca 94520

Broker Information

Broker Company Name: _____ Date: _____

Contact Name: _____ Email Address: _____ Phone Number: _____

Borrower Information

Borrower's Name (as shown on docs): _____

Co-Borrower's Name (as shown on docs) : _____

Additional Borrowers: _____

Title Only Borrowers: _____

Vesting: Husband and wife An unmarried man An unmarried woman Married sole and separate
If vesting with Power of Attorney or in a Trust we require prior approval

Property Information

Property Address: _____

Escrow Company

Company Name: _____ Contact: _____

Email Address: _____ Phone#: _____ Escrow #: _____

PCM Fees total: \$1200 / \$800 Streamline Refi's and Homepath Loans

BROKER COMP:

Origination Fee _____

Processing Fee _____

Broker portion of YSP _____

Other: _____

TOTAL COMP _____

DOC SUBMISSION REQUIREMENTS:

Broker Doc Request – 1 of 3

Doc Request RESPA Fee Sheet – 2 of 3

Final lock Confirmation – 3 of 3**

**Broker to initial Lock Confirmation

Credit Breakdown Worksheet – VA Mandatory

Broker / Seller will credit borrower all / up to: \$ _____

For: NRCC's / Prepays / Specific Fees *–see attached: Credit Breakdown Worksheet.*

Fees – All fees listed on the doc request must match, or be decreased from the current GFE

NOTE seller and lender credits will not be applied to borrower paid fees for purposes of tax deductibility or APR tolerances unless they are shown in the seller/broker/lender columns on the Credit Breakdown Worksheet attached.

I understand that my total comp will be affected negatively by any tolerance violations paid to the borrower on the final HUD1

I hereby certify that all documents provided in the above referenced file are true and correct copies of the originals: and that no upfront fees were collected from borrower until MDIA/RESPA requirements were met; and I also certify that all “Red Flag” requirements have been fulfilled:

Brokers Signature: _____