



Document Request Form

Date:

Account Executive:	Loan Number:
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Broker Information

Broker Name:	Broker Number:	
Broker Address:		
City:	State:	Zip:
Broker Contact:	Phone:	Email:

Borrower Information (As It Should Appear on Loan Documents)

First Name:	Middle:	Last:
First Name:	Middle:	Last:
Vesting:		
Property Address:		
City:	State:	Zip:

Escrow Information

Escrow Company:	Escrow Number:	
Escrow Address:		
City:	State:	Zip:
Escrow Contact:	Phone:	Email:
Email Address for Docs:		

Loan Information

Program:	Appraised Value:	Sales Price:
Loan Amount:	Base Loan Amount:	Rate:
Lock Expiration:	Signing Date:	First Payment Date:
Interest Credit: Max 5 Calendar Days (0 days for Streamlines and IRRRLs)		

Impound Information

<input type="checkbox"/> Yes, Include Impounds (Required LTV > 80%)	<input type="checkbox"/> No Impounds (LTV < 80.01%, .25 fee to waive)
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PCM Mortgagee Clause

Pinnacle Capital Mortgage Corp, It's Successors and/or Assigns
1620 E Roseville Parkway, Suite 248, Roseville, CA 95661

Pinnacle Fees

Buyer	Seller	Broker	Fee	Amount		Paid	Due
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Discount	%	\$	\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Underwriting	\$ 895		\$	\$ 895
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Misc:	\$		\$	\$
Yield Spread Credited to Borrower from Pinnacle				%	\$		\$

Broker Fees

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Loan Origination	%	\$	\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Discount	%	\$	\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Appraisal	\$		\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Credit Report	\$		\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Processing	\$		\$	\$
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Misc:	\$		\$	\$
Broker Credit Towards Allowable Closing Costs				%	\$		\$
Total Due to Broker							\$